

# 比較政治經濟

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比較政治經濟透過比較法研究政治經濟，比較研究的焦點在國家系統層次變項與其他層次變項間的因果關連，而不在政治經濟理論流變的差異。一般進行比較研究的理由大致包括以下數點：比較研究可以增加各國的系絡知識、透過比較可建立適當有意義的國家分類、可以比較研究進行假設檢驗、以及可透過特定通則預測其他國家的發展。

考量政治經濟學範疇及理論的多元與混亂，以及比較政治經濟研究議題的龐雜，本課程採取兩種不同的探討方式：其一、結合理論途徑與特定取向，探討比較政治經濟的若干重要宏觀理論，如國家論、制度論、政策網路等。與傳統政治經濟流派關注的焦點不同，這些理論是當代比較學者以實證角度探索跨國異同的重要途徑，因此必須適度掌握。其二、針對某些重要的政治經濟現象，以比較途徑深入探討，如侍從體制、統合體制、福利國家等，以獲取基本的比較參照觀點。透過主要理論與重要議題的雙重學習，本課程預計修課同學可學習到基本比較方法及重要理論，並透過比較法瞭解政治經濟學可能的發展趨勢。

選修本科的同學修課義務如下：

1. 每週皆須於課前參閱該週指定文獻，自 Week IV 開始每位同學自選 5 週，針對其中一篇文章繳交一千字以內的摘要，合計繳交 5 份（內容必須包括主要論證及批判性的評述，不得超過一頁；同一週摘要不能繳交 2 篇以上；）。
2. 回答教授上課口頭提出的問題。
3. 針對重要比政大師進行報告，另自選一週進行口頭報告。
4. 參加期中考試 (Take-home)
5. 學期末每人繳交一份研究報告（不得少於八千字，必須為國家間的比較，或具備比較意涵的個案研究）

學期成績評估方式如下：上課報告及討論 15%、摘要 15%、期中考 30%、期末報告 40%。

所有指定文獻如摘自特定書籍，請自行影印或推派代表負責影印；如為期刊論文，請自行自圖書館內期刊中影印。

## Week I: 預備週

## Week II: Introduction of the Discipline and Approaches

Munck, Gerardo & Richard Snyder. 2007. *Passion, Craft and Method in Comparative Politics*. Baltimore, Maryland: The John Hopkins University Press, Ch. 1-2.

Caporaso, James A. & Mary Anne Madeira. 2012. "Theories of Global Political Economy." In Caporaso, James A. & Mary Anne Madeira. *Globalization, Institutions & Governance*. CA: Sage. Ch. 2.

Peters, B. Guy. 2018. "Comparative Politics and Comparative Policy Studies: Making the Linkage." *Journal of Comparative Policy Analysis*, 20(1): 88-100.

### **Week III: Learning from Masters**

Munck, Gerardo & Richard Snyder. 2007. *Passion, Craft and Method in Comparative Politics*. Baltimore, Maryland: The John Hopkins University Press. The Interviews. (任選一篇，並於課堂上口頭報告)

### **Week IV: Comparative Methodology**

Gerring, John. 2007. *Case Study Research: Principles and Practices*. N.Y.: Cambridge University Press, Ch.3.

Landman, Todd. 2000. *Issues and Methods in Comparative Politics*. London: Routledge, Ch.2. (有中譯)

Mangen, Steen. 2007. "Qualitative Research Methods in Cross-National Settings." In Hantrais, Linda & Steen Mangen, eds. *Cross-National Research Methodology & Practice*. London: Routledge, Ch.3.

### **Week V: State Power in Shaping Political Economy**

Jessop, Bob. 2008. *State Power*. London: Polity, Ch. 2.

Rothgang, Heinz & Steffen Schneider. 2015. eds. *State Transformation in OECD Countries: Dimensions, Driving Forces and Trajectories*. UK: Palgrave Macmillan, Ch.1.

康晓光、韩恒、卢宪英，2010，《行政吸納社會》，新加坡：八方文化，第五章。

### **Week VI: Comparing Governances**

Caporaso, James A. & Mary Anne Madeira. 2012. "Globalization and Governance." In Caporaso, James A. & Mary Anne Madeira. *Globalization, Institutions & Governance*. CA: Sage. Ch. 4.

Jacobsson, Bengt, Jon Pierre, & Göran Sundström. 2015. "Governing the Embedded State." In Jacobsson, Bengt, Jon Pierre, & Göran Sundström, eds., *Governing the Embedded State: The Organizational Dimension of Governance*. UK: Oxford University Press, pp. 1-26.

Stoker, Gerry. 2011. "Was Local Governance Such a Good Idea? A Global-Comparative Perspective." *Public Administration*, 89 (1): 15-31.

### **Week VII: New Institutionalism as an Approach**

Hall, P., & R. Taylor. 1996. "Political Science and the Three New Institutionalism," *Political Studies*, XLIV, pp. 936-57.

Offe, Claus. 2006. "Political Institutions and Social Power." In Shapiro, Ian et al. eds., 2006. *Rethinking Political Institutions: The Art of the State*. N.Y.: New York

University Press, pp. 9-31.

Peters, B. Guy. 2012. "International Institutionalism." In Peters, B. Guy. *Institutional Theory in Political Science*. N.Y.: Continuum, pp. 159-173.

### **Week VIII: Policy Network and Governance of Political Economy**

Ben, Kisby. 2007. "Analysing Policy Networks: Towards an ideational approach." *Policy Studies*, Vol. 28(1): 71-90.

Yi Hongtao, & John T. Scholz. 2016. "Policy Networks in Complex Governance Subsystems: Observing and Comparing Hyperlink, Media, and Partnership Networks." *The Policy Studies Journal*, 44(3): 248-279.

Stone, Diane. 2008. "Global Policy, Transnational Policy Communities, and Their Networks." *The Policy Studies Journal*, 36(1): 19-38.

### **Week IX: Mid-term Examination (Open book at home)**

#### **Week X: Comparative Clientelism**

Hicken, Ellen. 2011. "Clientelism." *Annual Review of Political Science*, 14: 289-310.

Cinar, Kursat. 2016. "A comparative analysis of Clientelism in Greece, Spain, and Turkey: the Rural-Urban Divide." *Contemporary Politics*, 22(1): 77-94.

Kopecky, Peter et al. 2016. "Party Patronage in Contemporary Democracies: Results from an Expert Survey in 22 Countries from Five Regions." *European Journal of Political Research*, 55: 416-431.

#### **Week XI: Comparative Corporatism**

Ornston, Darius. 2012. "Creative Corporatism: The Politics of High-Technology Competition in Nordic Europe." *Comparative Political Studies*, 46(6): 702-729.

Wang, Chunyu, Jingzhong Ye, & Jeniffer C. Franco. 2014. "Local State Corporatism or Neo-Guanxilism? Observations from the county level of government in China." *Journal of Contemporary China*, 23(87): 498-515.

Lee, Sophia Seung-Yoon. 2016. "Institutional Legacy of State Corporatism in de-Industrial Labor Markets: a Comparative Study of Japan, South Korea and Taiwan." *Socio-Economic Review*, 14(1): 73-95

#### **Week XII: Welfare State in the West**

Gough, Ian. 2016. "Welfare States and Environmental States: A Comparative Analysis." *Environmental Politics*, 25(1): 24-47.

Jensen, Carsten. 2011. "Determinants of Welfare Service Provision after the Golden Age." *International Journal of Social Welfare*, 20: 125-134.

Rice, Deborah. 2013. "Beyond Welfare Regimes: From Empirical Typology to Conceptual Ideal Types." *Social Policy & Administration*, 47(1): 93-110.

#### **Week XIII: Welfare State in the East**

Hong, Ijin. 2014. "Trends and Determinants of Social Expenditure in Korea, Japan and

Taiwan." *Social Policy & Administration*, 48(6): 647-665.

Kim, Mason M. L. 2016. "Institutional Variation in Productive Capitalism." In Kim, Mason M. L. *Comparing Welfare Capitalism in East Asia: Productivist Models of Social Policy*. UK: Palgrave MacMillan, pp. 18-45.

Kwon, Huck-ju. 2009. "The Reform of Developmental Welfare States in East Asia." *International Journal of Social Welfare*, 18: S12-S21.

#### **Week XIV: Open Seminar**

#### **Week XV Environmental Political Economy**

Balsiger, Jorg & Stacy D. VanDeveer. 2012. "Navigating Regional Environmental Governance." *Global Environmental Politics* 12(3): 1-18.

Duit, Andreas, Peter H. Feindt, and James Meadowcroft. 2016. "Greening Leviathan: the Rise of the Environmental State?" *Environmental Politics*, 25(1): 1-23.

Knill, Christopher, Susumu Shikano, and Jale Tosun. 2014. "Explaining Environmental Policy Adoption: A Comparative Analysis of Policy Developments in Twenty-Four OECD Countries." In Duit, Andreas, ed., *State and Environment: The Comparative Study of Environmental Governance*. Cambridge, MA: The MIT Press, pp. 53-80.

#### **Week XVI: Taxation**

Everest-Phillips, Max. 2010. "State-Building Taxation for Developing Countries: Principles for Reform." *Developmental Policy Review*, 28(1): 75-96.

Stiglitz, Joseph E., Todd N. Tucker, and Gabriel Zucman, 2020. "The Starving State: Why Capitalism's Salvation Depends on Taxation." *Foreign Affairs* (Jan/Feb), <https://www.foreignaffairs.com/articles/united-states/2019-12-10/starving-state>.

Timmons, Jeffrey. 2010. "Taxation and Representation in Recent History." *The Journal of Politics*, 72(1): 191-208.

#### **Week XVII: Paper Presentation (if possible)**

#### **Week XVIII: Paper Due**